Glad to (re)introduce: the Netherlands

The Digital Gateway to Europe

Why the Netherlands?

Gateway to Europe

Fertile environment for subsea cables

Strong digital economy

Excellent digital infrastructure

Future-focused, supportive government

Competitive business climate

NL Netherlands

Welcoming business climate

A FERTILE ENVIRONMENT FOR SUBSEA CABLES

A selection of tech companies in the Netherlands - all European HQ
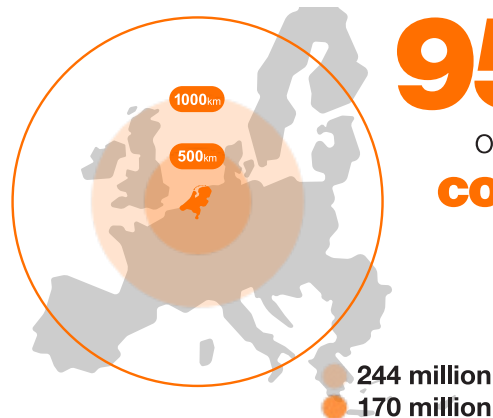
Netherlands

A fertile environment for subsea cables

OVERVIEW OF THE NETHERLANDS

Strategic location – Gateway to Europe

- At the heart of Europe.

- The Netherlands is located between the three biggest economies in Europe: Germany, the United Kingdom and France.

- Advanced air, sea and digital infrastructure.

- Best-connected country worldwide.

1000km

500km

244 million
170 million

95%
of Europe's most lucrative
consumer markets
are just
around the corner

Source DHL Global Connectedness Index (2020)
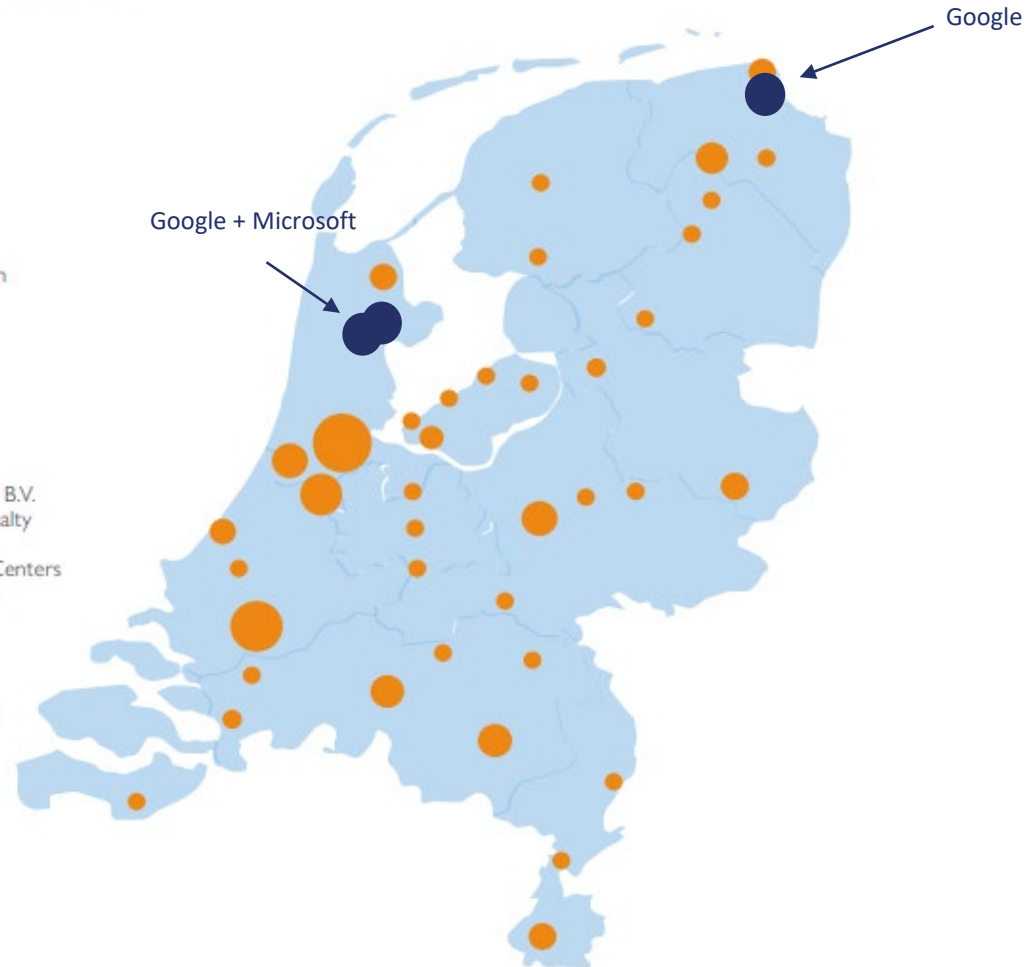
World class data centers

DDA Data Center Operators

Atlas Edge
Bytesnet B.V.
Cellnex
Cegeka
Colt B.V.
ColoHouse
CloudHQ
CyrusOne
Datacenter Almere
Datacenter Fryslân
Datacenter Groningen
Dataplace
EdgeConneX
EQUANS Services
Equinix
EXA Infrastructure
Global-e Datacenter
Global Switch
Google
Interconnect Services B.V.
Interxion, a Digital Realty Company
Iron Mountain Data Centers
Keppel Data Centres
Lumen
Maincubes
Microsoft
Nikhef Housing
NorthC Datacenters
NTT
Previder
QTS
Serverius
Serverfarm
SilverFalcon
Smartdc
Switch Datacenters
Systemec
Yondr

Google

Google + Microsoft

● Hyperscales

● Colocations

Source Dutch Data Center Association "Annual Report 2022" (2022)

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The Netherlands is open for business

The Dutch Coalition

A unique, public-private cooperation, stimulating and supporting new cable landings in the Netherlands.

We assist navigation of the Dutch rule and permit schemes, help connect with relevant partners and gladly share our knowledge and knowhow.

The Netherlands is at the 4th place of most European bandwith capacity (in Gbps)

Rank	Country	2018	2019	2020	2021	2022	CAGR 2018-2022
1	Germany	87.735	104.248	137.777	172.399	211.723	25%
2	France	56.547	72.196	95.883	123.223	155.633	29%
3	United Kindom	52.137	61.476	74.983	90.105	106.300	19%
4	Netherlands	44.040	54.466	70.423	83.192	102.729	24%
5	Sweden	21.577	24.997	33.271	45.228	53.163	25%

Amsterdam is at the European 3rd place of the most cross-border internet bandwith and traffic (2022)

Rank	Route	Bandwidth	Average Traffic	Peak Traffic	Average Utilization	Peak Utilization
1	Frankfurt	166.663	39.460	68.372	24%	41%
2	London	103.968	26.196	44.422	25%	43%
3	Amsterdam	100.229	24.162	40.143	24%	40%
4	Paris	97.311	20.833	38.268	21%	39%
5	Marseille	56.451	16.439	26.163	29%	46%

Data reflects traffic over internet bandwidth connected accross International borders to metropolitan areas (source Telegeography)

DUTCH SUBSEA CABLE COALITION

Broad collaboration of partners:

A selection of partners that welcome you:

DUTCH SUBSEA CABLE COALITION

Plays a forefront role in shaping the internet landscape since 1994

eurofiber
Fast-growing provider of industry-leading digital infrastructure.

SURF
More than 100 education and research institutions in the Netherlands work together in the SURF cooperative

i3D.net
The biggest game server provider in the Benelux

Ministry of Economic Affairs and Climate
The Dutch Ministry of Economic Affairs and Climate is supportive of submarine connectivity initiatives

FCA FIBER CARRIER ASSOCIATION
Trade association that fulfills a connecting role between owners and managers of fiber optic networks in the Netherlands.

DIGITAL REALTY
300+ facilities in 50+ metro areas across 25+ countries on six continents.